



YOU MAY REQUIRE CERTIFIED COPIES OF A DEATH CERTIFICATE FOR THE FOLLOWING PURPOSES:

Life Insurance

One for each insurance company, regardless of the number of policies.

Banks

One for each. Particularly if the accounts are in the name of the deceased only.

Stocks

If held by the individual or jointly owned, you need one for each company. If held by the broker, then you need one for each broker.

Bonds

One for U.S. Savings Bonds. Bonds can be reissued to new co-owners. If you have corporate bonds, you will need one for each company.

Real Estate

One for each county in which a property is owned.

Secretary of State

One. This may be used for automobile, boat and/or mobile home.

IRA's (Individual Retirement Accounts)

One for each financial institution where funds are maintained.

CD's (Certificates of Deposit)

One for each financial institution where funds are maintained.

Pension

One for each pension fund.

Health Insurance

You may need one if insurance is employer-provided.

Current Pay

You may need one if still actively employed.

Vacation Pay

You may need one if still actively employed.

401k/403b/Retirement Plans

One for each depository.

Federal Income Tax

One copy.

State Income Tax

One copy.

Local Income Tax

One copy.

Probate

If there is to be a Probate of the Estate, you'll need at least five.